

Stratus Capital II Designated Activity Company

2nd Floor, Block 5
Irish Life Centre, Abbey Street Lower
Dublin 1, Ireland

(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
P.O. Box 2408
Grand Cayman
KY1-1105
Cayman Islands
(the "**Exchange**")

6 July 2023

NOTICE

The Issuer refers to the admission to listing of the Series 3 USD 129,467,000 Limited Recourse Secured Index Linked Securities due 2026 (the "**Notes**") and as described in the information memorandum dated 29 June 2021 relating to the Notes.

Pursuant to the listing rules of the Exchange, the Issuer hereby notifies the Exchange it has created and issued Series 3 Tranche 4 USD 6,581,000 Limited Recourse Secured Index Linked Securities due 2026 (the "**Tranche 4 Notes**"). As at 6 July 2023, there are USD 60,646,000 Notes in issue.

It is noted that the Tranche 4 Notes are (a) are secured over the same Charged Assets as the Notes, (b) rank parri passu in all respects and (c) will form one class of notes upon issue.

For further information in relation to the above, please contact the directors of the Issuer as follows:

The Directors
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